

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK, as
Indenture Trustee,
Plaintiff,

v.

TYCO INTERNATIONAL GROUP, S.A.
and TYCO INTERNATIONAL, LTD.,
Defendants.

Docket No. 07 CV 4659 (SAS)

UNUM LIFE INSURANCE COMPANY
OF AMERICA, FIRST UNUM LIFE
INSURANCE COMPANY, PROVIDENT
LIFE AND ACCIDENT INSURANCE
COMPANY, KNIGHTS OF COLUMBUS,
NEW YORK LIFE INSURANCE
COMPANY, NEW YORK LIFE
INSURANCE AND ANNUITY
CORPORATION, SUNAMERICA LIFE
INSURANCE COMPANY, and THE
VARIABLE ANNUITY LIFE
INSURANCE COMPANY,
Intervenor-
Plaintiffs,

v.

TYCO INTERNATIONAL GROUP, S.A.,
TYCO INTERNATIONAL, LTD., and
TYCO INTERNATIONAL FINANCE
S.A.,
Defendants.

NOTICE OF APPEARANCE

Please take notice that the undersigned, of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP, are hereby entering an appearance as co-counsel of record, along with Dechert LLP, who has previously appeared in this matter, for Plaintiff, The Bank of New York. Demand is hereby made that Andrew G. Gordon of

Paul, Weiss, Rifkind, Wharton & Garrison LLP be included among counsel served with papers in this action, at the address stated below.

Dated: October 17, 2007

Respectfully submitted,

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ Andrew G. Gordon
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Attorneys for Plaintiff